

## Document and entity information

Mar 2016

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2016-05-11
Company name		KONDOTEC INC.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		74380
URL		<a href="http://www.kondotec.co.jp">http://www.kondotec.co.jp</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2016-03-31
Representative		
Title		代表取締役社長
Name		近藤 勝彦
Inquiries		
Title		専務取締役管理本部長
Name		安藤 朋也
Tel		06-6582-8441
Other		
Date of general shareholders' meeting (as planned)		2016-06-28
Dividend payable date (as planned)		2016-06-29
Annual securities report filing date (as planned)		2016-06-28
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家、アナリスト向け)
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

Mar 2016

Mar 2015

Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	50,211	49,168

% change	2.1	2.5
Operating income		
Operating income	3,441	3,303
% change	4.2	1.0
Ordinary income		
Ordinary income	3,544	3,408
% change	4.0	1.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,239	2,098
% change	6.7	5.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,803	2,052
Change in comprehensive income	-12.1	-2.7
Other consolidated operating results		
Basic earnings per share (Yen)	81.01	75.91
Diluted earnings per share (Yen)	80.85	75.80
Rate of return on equity (%)	10.9	10.8
Ordinary income to total assets ratio (%)	10.2	9.8
Operating income to net sales ratio (%)	6.9	6.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	34,645	35,186
Net assets	21,102	20,231
Capital adequacy ratio (%)	60.8	57.4
Net assets per share (Yen)	774.18	730.49
Note to consolidated financial positions		
Owner's equity	21,065	20,208
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Mar 2016	Mar 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,945	1,818
Cash flows from investing activities	-829	828
Cash flows from financing activities	-1,092	-699
Cash and equivalents, end of period	7,594	7,626
Note to consolidated cash flows		
Note to cash flows	-	-

## Business Results-Note to business results

Mar 2016

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2017	Mar 2016	Mar 2015
Dividends			

Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		11.00	10.00
Forecast	11.50		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		11.00	10.00
Forecast	11.50		
Upper	-		
Lower	-		
Annual			
Result		22.00	20.00
Forecast	23.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		605	554
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		27.2	26.3
Forecast	26.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.9	2.8
Note to dividends			
Note to dividends			
Annual			
		(注)28年3月期第2四半期末配当金内訳 株式上場20周年記念配当1円、普通配当10円 28年3月期期末配当金内訳 株式上場20周年記念配当1円、普通配当10円	

## Forecasts

(in millions of yens)

Mar 2017

Sep 2016

### Forecasts

#### Forecasts

Title for forecasts

3. 平成29年3月期の連結業績予想(平成28年4月1日～平成29年3月31日)

Preamble to consolidated forecasts

Preamble to forecasts

-

Main table of consolidated forecasts

Net sales

Net sales

Forecast

51,650

25,105

Upper

-

-

Lower

-

-

% change			
Forecast		2.9	1.3
Upper	-	-	-
Lower	-	-	-
Operating income			
Operating income			
Forecast		3,453	1,612
Upper	-	-	-
Lower	-	-	-
% change			
Forecast		0.3	1.2
Upper	-	-	-
Lower	-	-	-
Ordinary income			
Ordinary income			
Forecast		3,551	1,664
Upper	-	-	-
Lower	-	-	-
% change			
Forecast		0.2	0.7
Upper	-	-	-
Lower	-	-	-
Profit attributable to owners of parent			
Profit attributable to owners of parent			
Forecast		2,317	1,086
Upper	-	-	-
Lower	-	-	-
% change			
Forecast		3.5	0.8
Upper	-	-	-
Lower	-	-	-
Basic earnings per share (Yen)			
Basic earnings per share (Yen)			
Forecast		86.64	40.57
Upper	-	-	-
Lower	-	-	-
Note to consolidated forecasts			

Note to forecasts

(注)当社は、平成28年2月4日開催の取締役会において、自己株式の取得について決議いたしました。連結業績予想及び個別業績予想の「1株当たり当期純利益」については、当該自己株式の取得の影響を考慮しております。なお、当該自己株式の取得については、平成28年4月21日に別途開示しております。「自己株式の取得状況及び取得終了に関するお知らせ」をご覧ください。

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2016

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

-  
-  
-  
-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2016	
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	true	
Changes in accounting policies other than ones based on revisions of accounting standard	-	
Changes in accounting estimates	-	
Retrospective restatement	-	
Note to changes in accounting policies and accounting estimates, retrospective restatement		(注)詳細は、決算短信(添付資料)17ページ「5.連結財務諸表(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。
Note to changes in accounting policies and accounting estimates, retrospective restatement		

## Notes-Number of issued and outstanding shares common stock

	Mar 2016	Mar 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	27,957,000	27,957,000
Number of treasury stock at the end of fiscal year	747,271	293,071
Average number of shares	27,647,160	27,646,774
Note to number of issued and outstanding shares (common stock)		(注)株式付与ESOP信託が保有する当社株式(28年3月期:62,700株、27年3月期:82,900株)を期末自己株式数に含めて記載しております。
Note to number of issued and outstanding shares (common stock)		

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	41,723	41,105
% change	1.5	3.9
Operating income		
Operating income	3,138	3,157
% change	-0.6	4.5
Ordinary income		
Ordinary income	3,135	3,163
% change	-0.9	4.9
Profit		
Profit	2,025	2,000
% change	1.3	10.1
Other non-consolidated operating results		

Basic earnings per share (Yen)	73.25	72.35
Diluted earnings per share (Yen)	73.10	72.25
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	32,325	32,957
Net assets	20,593	19,641
Capital adequacy ratio (%)	63.6	59.5
Net assets per share (Yen)	755.49	709.17
Note to non-consolidated financial positions		
Owner's equity	20,556	19,618
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

Mar 2016

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2017	Sep 2016
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成29年3月期の 個別業績予想(平成28 年4月1日～平成29年 3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	43,500	21,138
Upper	-	-
Lower	-	-
% change		
Forecast	4.3	3.4
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	3,178	1,499
Upper	-	-
Lower	-	-
% change		
Forecast	1.3	2.8
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	3,169	1,497
Upper	-	-
Lower	-	-
% change		
Forecast	1.1	2.2
Upper	-	-
Lower	-	-

Profit			
Profit			
Forecast		2,058	972
Upper	-		-
Lower	-		-
% change			
Forecast		1.6	0.9
Upper	-		-
Lower	-		-
Basic earnings per share (Yen)			
Basic earnings per share (Yen)			
Forecast		76.95	36.34
Upper	-		-
Lower	-		-
Note to non-consolidated forecasts			
Note to forecasts	-		

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**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**