

Document and entity information

Mar 2022

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|--|---|
| Company information | |
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕(連結) |
| Filing date | 2022-05-13 |
| Company name | KONDOTEC INC. |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo 1st section | - |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Prime | true |
| Tokyo Standard | - |
| Tokyo Growth | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya Premire | - |
| Nagoya Main | - |
| Nagoya Next | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Phoenix | - |
| Japan Securities Dealers Association | - |
| Securities code | 74380 |
| URL | https://www.kondotec.co.jp |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2022-03-31 |
| Representative | |
| Title | 代表取締役社長 |
| Name | 近藤 勝彦 |
| Inquiries | |
| Title | 専務取締役管理本部長 |
| Name | 矢田 裕之 |
| Tel | 06-6582-8441 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2022-06-24 |
| Dividend payable date (as planned) | 2022-06-27 |
| Annual securities report filing date (as planned) | 2022-06-24 |
| Supplemental material of annual results | true |
| Way of getting | - |
| Convening briefing of annual results | true |
| Target audience | (機関投資家、アナリスト向け) |
| Note to fraction processing method | (百万円未満切捨て) |

Business Results-Operating results

(in millions of yens)

| | Mar 2022 | Mar 2021 |
|--|---|----------|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 66,139 | 59,562 |
| % change | 11.0 | -1.7 |
| Operating profit | | |
| Operating profit | 3,594 | 3,354 |
| % change | 7.1 | -17.9 |
| Ordinary profit | | |
| Ordinary profit | 3,810 | 3,455 |
| % change | 10.3 | -17.3 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 2,284 | 1,561 |
| % change | 46.4 | -45.7 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 2,263 | 1,808 |
| Change in comprehensive income | 25.2 | -34.0 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 87.26 | 59.60 |
| Diluted earnings per share (Yen) | 87.23 | 59.50 |
| Rate of return on equity (%) | 7.7 | 5.4 |
| Ordinary profit to total assets ratio (%) | 7.2 | 7.2 |
| Operating profit to net sales ratio (%) | 5.4 | 5.6 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | - | - |
| Note to operating results | <p>(注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当連結会計年度の期首から適用しており、2022年3月期に係る各数値については、当該会計基準等を適用した後の数値となっております。</p> | |

Business Results-Financial positions

(in millions of yens)

| | Mar 2022 | Mar 2021 |
|--|----------|----------|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 56,009 | 49,426 |
| Net assets | 32,066 | 29,022 |
| Capital adequacy ratio (%) | 53.7 | 58.7 |
| Net assets per share (Yen) | 1,170.84 | 1,110.01 |
| Note to consolidated financial positions | | |
| Owner's equity | 30,086 | 28,994 |

(注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当連結会計年度の期首から適用しており、2022年3月期に係る各数値については、当該会計基準等を適用した後の数値となっております。

Business Results-Cash flows

(in millions of yens)

| | Mar 2022 | Mar 2021 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 1,227 | 4,196 |
| Cash flows from investing activities | -2,373 | -2,264 |
| Cash flows from financing activities | -22 | 1,060 |
| Cash and equivalents, end of period | 10,164 | 11,317 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | |

Business Results-Note to business results

| | Mar 2022 |
|--|----------|
| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Dividends

(in millions of yens)

| | Mar 2023 | Mar 2022 | Mar 2021 |
|--------------------------|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 16.00 | 15.50 |
| Forecast | 17.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 16.00 | 15.50 |
| Forecast | 17.00 | | |
| Upper | - | | |
| Lower | - | | |

| | | | |
|---|-------|-------|-------|
| Annual | | | |
| Result | | 32.00 | 31.00 |
| Forecast | 34.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 831 | 813 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 36.7 | 52.0 |
| Forecast | 35.4 | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 2.8 | 2.8 |
| Note to dividends | | | |
| Note to dividends | | | |
| Annual | | - | |

Forecasts

(in millions of yens)

| | Mar 2023 | Sep 2022 |
|---|--|----------|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | 3. 2023年3月期の連 結業績予想（2022年 4月1日～2023年3月 31日） | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 70,000 | 34,432 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 5.8 | 10.0 |
| Upper | - | - |
| Lower | - | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | 3,810 | 1,778 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 6.0 | 9.9 |
| Upper | - | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 3,970 | 1,857 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 4.2 | 9.1 |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |

| | | |
|--------------------------------|-------|-------|
| Forecast | 2,470 | 1,147 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 8.1 | 7.7 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 96.12 | 44.65 |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |
| Note to forecasts | - | |

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | |
|--|----------|
| | Mar 2022 |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Number of subsidiaries newly consolidated | - |
| Name of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Name of subsidiaries excluded from consolidation | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | |
|--|--|
| | Mar 2022 |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | true |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | (注)詳細は、添付資料12ページ「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。 |

Notes-Number of issued and outstanding shares common stock

| | Mar 2022 | Mar 2021 |
|--|---|------------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 26,344,400 | 27,257,000 |
| Number of treasury stock at the end of fiscal year | 647,422 | 1,136,502 |
| Average number of shares | 26,179,835 | 26,190,008 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | (注) 株式付与ESOP信託が保有する当社株式(2022年3月期: -株、2021年3月期: 13,300株)及び株式給付信託(BBT)が保有する当社株式(2022年3月期: -株、2021年3月期: 121,200株)を期末自己株式数に含めて記載しております。 | |

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | Mar 2022 | Mar 2021 |
|--|---|----------|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 48,824 | 45,247 |
| % change | 7.9 | -7.0 |
| Operating profit | | |
| Operating profit | 3,338 | 3,151 |
| % change | 5.9 | -18.2 |
| Ordinary profit | | |
| Ordinary profit | 3,375 | 3,146 |
| % change | 7.3 | -18.4 |
| Profit | | |
| Profit | 2,188 | 1,286 |
| % change | 70.1 | -52.2 |
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | 83.58 | 49.12 |
| Diluted earnings per share (Yen) | 83.55 | 49.03 |
| Note to non-consolidated operating results | | |
| Note to operating results | (注) 「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当事業年度の期首から適用しており、2022年3月期に係る各数値については、当該会計基準等を適用した後の数値となっております。 | |

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Mar 2022 | Mar 2021 |
|--------------------------------------|----------|----------|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |

| | | |
|--|--|----------|
| Total assets | 52,006 | 43,580 |
| Net assets | 28,264 | 27,259 |
| Capital adequacy ratio (%) | 54.3 | 62.5 |
| Net assets per share (Yen) | 1,099.93 | 1,042.49 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 28,264 | 27,230 |
| Note to financial positions | (注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当事業年度の期首から適用しており、2022年3月期に係る各数値については、当該会計基準等を適用した後の数値となっております。 | |

Business Results-Note to overview of nonconsolidated business results

Mar 2022

| | |
|--|---|
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to financial results | - |

Overview of nonconsolidated Forecasts

(in millions of yens)

| | Mar 2023 | Sep 2022 |
|--|--|----------|
| Non-consolidated forecasts | | |
| Non-consolidated forecasts | | |
| Title for forecasts | 2. 2023年3月期の個別業績予想(2022年4月1日~2023年3月31日) | |
| Preamble to non-consolidated forecasts | | |
| Preamble to forecasts | - | - |
| Main table of non-consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 51,830 | 25,502 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 6.2 | 7.9 |
| Upper | - | - |
| Lower | - | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | 3,441 | 1,661 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 3.1 | 3.0 |
| Upper | - | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 3,473 | 1,678 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 2.9 | 2.4 |
| Upper | - | - |

| | | | |
|------------------------------------|-------------------|-------|-------|
| | Lower | - | - |
| Profit | | | |
| Profit | | | |
| | Forecast | 2,359 | 1,140 |
| | Upper | - | - |
| | Lower | - | - |
| % change | | | |
| | Forecast | 7.9 | 5.7 |
| | Upper | - | - |
| | Lower | - | - |
| Basic earnings per share (Yen) | | | |
| Basic earnings per share (Yen) | | | |
| | Forecast | 91.84 | 44.40 |
| | Upper | - | - |
| | Lower | - | - |
| Note to non-consolidated forecasts | | | |
| | Note to forecasts | - | - |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.