

Document and entity information

Mar 2015

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2015-05-08
Company name		KONDOTEC INC.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		74380
URL		http://www.kondotec. co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2015-03-31
Representative		
Title		代表取締役社長
Name		近藤 勝彦
Inquiries		
Title		専務取締役管理本部 長
Name		安藤 朋也
Tel		06-6582-8441
Other		
Date of general shareholders' meeting (as planned)		2015-06-23
Dividend payable date (as planned)		2015-06-24
Annual securities report filing date (as planned)		2015-06-23
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家、アナリス ト向け)
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

Mar 2015

Mar 2014

Operating results	
Operating results	
Consolidated operating results	

Consolidated income statements information

Net sales		
Net sales	49,168	47,991
% change	2.5	16.6
Operating income		
Operating income	3,303	3,271
% change	1.0	22.8
Ordinary income		
Ordinary income	3,408	3,368
% change	1.2	22.3
Net income		
Net income	2,098	1,992
% change	5.3	24.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,052	2,109
Change in comprehensive income	-2.7	35.7
Other consolidated operating results		
Net income per share (Yen)	75.91	72.13
Diluted net income per share (Yen)	75.80	72.08
Net income to shareholders' equity ratio (%)	10.8	11.1
Ordinary income to total assets ratio (%)	9.8	10.3
Operating income to net sales ratio (%)	6.7	6.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	35,186	34,481
Net assets	20,231	18,783
Capital adequacy ratio (%)	57.4	54.4
Net assets per share (Yen)	730.49	679.27
Note to consolidated financial positions		
Owner's equity	20,208	18,773
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2015	Mar 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,818	1,887
Cash flows from investing activities	828	-660
Cash flows from financing activities	-699	-389
Cash and equivalents, end of period	7,626	5,636
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

	Mar 2015
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2016	Mar 2015	Mar 2014
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		10.00	6.50
Forecast	11.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		10.00	9.00
Forecast	11.00		
Upper	-		
Lower	-		
Annual			
Result		20.00	15.50
Forecast	22.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		554	430
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		26.3	21.5
Forecast	27.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.8	2.4
Note to dividends			
Note to dividends			
Annual			

(注)平成28年3月期予想配当金内訳 第2四半期末 株式上場20周年記念配当1円、普通配当10円 期末 株式上場20周年記念配当1円、普通配当10円

Forecasts

(in millions of yens)

	Mar 2016	Sep 2015
Forecasts		
Forecasts		
Title for forecasts		

3.平成28年3月期の連結業績予想(平成27年4月1日~平成28年)

3月31日)

Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Forecast	51,500	24,964
Upper	-	-
Lower	-	-
% change		
Forecast	4.7	5.3
Upper	-	-
Lower	-	-
Operating income		
Forecast	3,435	1,622
Upper	-	-
Lower	-	-
% change		
Forecast	4.0	-2.0
Upper	-	-
Lower	-	-
Ordinary income		
Forecast	3,537	1,677
Upper	-	-
Lower	-	-
% change		
Forecast	3.8	-1.8
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Forecast	2,231	1,058
Upper	-	-
Lower	-	-
% change		
Forecast	6.3	6.7
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Forecast	80.67	38.27
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2015

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

true

Number of subsidiaries newly consolidated

2

Name of subsidiaries newly consolidated

KONDOTEC INTERNATIONAL(THAILAND)Co.,Ltd.、中央技研株式会社

Number of subsidiaries excluded from consolidation

-

Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	(注)詳細は、添付資料5ページ「2.企業集団の状況」をご覧ください。

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2015
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2015	Mar 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	27,957,000	28,757,000
Number of treasury stock at the end of fiscal year	293,071	1,118,561
Average number of shares	27,646,774	27,627,402
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)株式付与ESOP信託が保有する当社株式(27年3月期:82,900株、26年3月期:108,500株)を期末自己株式数に含めて記載しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	41,105	39,557
% change	3.9	15.9
Operating income		
Operating income	3,157	3,020
% change	4.5	18.6
Ordinary income		
Ordinary income	3,163	3,015
% change	4.9	18.2
Net income		
Net income	2,000	1,817

% change	10.1	19.2
Other non-consolidated operating results		
Net income per share (Yen)	72.35	65.78
Diluted net income per share (Yen)	72.25	65.74
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	32,957	32,305
Net assets	19,641	18,387
Capital adequacy ratio (%)	59.5	56.9
Net assets per share (Yen)	709.17	664.94
Note to non-consolidated financial positions		
Owner's equity	19,618	18,377
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Mar 2015

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2016	Sep 2015
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成28年3月期の個別業績予想(平成27年4月1日～平成28年3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	43,500	20,991
Upper	-	-
Lower	-	-
% change		
Forecast	5.8	5.0
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	3,225	1,534
Upper	-	-
Lower	-	-
% change		
Forecast	2.1	-1.9
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	3,217	1,534

Upper	-	-
Lower	-	-
% change		
Forecast	1.7	-2.4
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	2,024	965
Upper	-	-
Lower	-	-
% change		
Forecast	1.2	2.7
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	73.20	34.91
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.