

Document and entity information

Mar 2019

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2019-05-14
Company name	KONDOTEC INC.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	74380
URL	https://www.kondotec.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2019-03-31
Representative	
Title	代表取締役社長
Name	近藤 勝彦
Inquiries	
Title	専務取締役管理本部長
Name	安藤 朋也
Tel	06-6582-8441
Other	
Date of general shareholders' meeting (as planned)	2019-06-25
Dividend payable date (as planned)	2019-06-26
Annual securities report filing date (as planned)	2019-06-25
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家、アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	57,828	52,811
% change	9.5	4.8
Operating profit		
Operating profit	3,907	3,537
% change	10.5	0.6
Ordinary profit		
Ordinary profit	4,023	3,655
% change	10.1	1.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,748	2,523
% change	8.9	1.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,668	2,698
Change in comprehensive income	-1.1	4.0
Other consolidated operating results		
Basic earnings per share (Yen)	102.65	94.25
Diluted earnings per share (Yen)	102.35	93.92
Rate of return on equity (%)	10.7	10.7
Ordinary profit to total assets ratio (%)	9.7	9.6
Operating profit to net sales ratio (%)	6.8	6.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	43,820	39,313
Net assets	26,756	24,745
Capital adequacy ratio (%)	61.0	62.8
Net assets per share (Yen)	996.99	922.62
Note to consolidated financial positions		
Owner's equity	26,709	24,693
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,699	2,429
Cash flows from investing activities	-1,551	-506
Cash flows from financing activities	-915	-703
Cash and equivalents, end of period	10,133	9,893
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

Mar 2019

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		13.00	12.00
Forecast	14.50		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		13.00	12.00
Forecast	14.50		
Upper	-		
Lower	-		
Annual			
Result		26.00	24.00
Forecast	29.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		701	646
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		25.3	25.5
Forecast	28.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.7	2.7
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts	3. 2020年3月期の連結業績予想（2019年4月1日～2020年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	63,070	30,398
Upper	-	-
Lower	-	-
% change		
Forecast	9.1	8.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,010	1,819
Upper	-	-
Lower	-	-
% change		
Forecast	2.6	-3.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,080	1,851
Upper	-	-
Lower	-	-
% change		
Forecast	1.4	-4.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,760	1,250
Upper	-	-
Lower	-	-
% change		
Forecast	0.4	-4.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	103.02	46.68
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2019

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	27,257,000	27,957,000
Number of treasury stock at the end of fiscal year	467,295	1,192,591
Average number of shares	26,776,304	26,771,839
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	<p>(注) 株式付与ESOP信託が保有する当社株式(2019年3月期: 39,700株、2018年3月期: 56,900株)及び株式給付信託(BBT)が保有する当社株式(2019年3月期: 145,800株、2018年3月期: 145,800株)を期末自己株式数に含めて記載しております。</p>	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2019

Mar 2018

Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	48,816	44,338
% change	10.1	5.6
Operating profit		
Operating profit	3,714	3,345
% change	11.0	0.9
Ordinary profit		
Ordinary profit	3,734	3,384
% change	10.3	1.7
Profit		
Profit	2,581	2,360
% change	9.4	2.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	96.40	88.17
Diluted earnings per share (Yen)	96.12	87.86
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	40,087	36,720
Net assets	25,589	23,761
Capital adequacy ratio (%)	63.7	64.6
Net assets per share (Yen)	953.43	885.83
Note to non-consolidated financial positions		
Owner's equity	25,542	23,708
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2020年3月期の個別業績予想（2019年4月1日～2020年3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	51,111	24,578

Upper	-	-
Lower	-	-
% change		
Forecast	4.7	4.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	3,835	1,816
Upper	-	-
Lower	-	-
% change		
Forecast	3.3	2.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	3,822	1,812
Upper	-	-
Lower	-	-
% change		
Forecast	2.4	1.2
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	2,596	1,231
Upper	-	-
Lower	-	-
% change		
Forecast	0.6	1.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	96.94	45.97
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.