

Document and entity information

Mar 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2024-05-14
Company name	KONDOTEC INC.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	74380
URL	https://www.kondotec.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-03-31
Representative	
Title	代表取締役社長
Name	近藤 勝彦
Inquiries	
Title	専務取締役管理本部長
Name	矢田 裕之
Tel	06-6582-8441
Other	
Date of general shareholders' meeting (as planned)	2024-06-25
Dividend payable date (as planned)	2024-06-26
Annual securities report filing date (as planned)	2024-06-25
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家、アナリスト向け）
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	76,873	75,447
% change	1.9	14.1
Operating profit		
Operating profit	4,673	4,355
% change	7.3	21.2
Ordinary profit		
Ordinary profit	4,872	4,563
% change	6.8	19.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,265	2,414
% change	35.3	5.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,519	2,298
Change in comprehensive income	53.1	1.6
Other consolidated operating results		
Basic earnings per share (Yen)	128.02	94.75
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	10.0	7.9
Ordinary profit to total assets ratio (%)	8.2	8.0
Operating profit to net sales ratio (%)	6.1	5.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	60,975	58,163
Net assets	35,920	33,285
Capital adequacy ratio (%)	55.6	53.8
Net assets per share (Yen)	1,327.57	1,227.81
Note to consolidated financial positions		
Owner's equity	33,897	31,284
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	4,214	3,961
Cash flows from investing activities	-2,054	-1,389
Cash flows from financing activities	-1,083	-2,025
Cash and equivalents, end of period	11,836	10,733

Business Results-Note to business results

Mar 2024

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		20.00	17.00
Forecast	23.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	17.00
Forecast	23.00		
Upper	-		
Lower	-		
Annual			
Result		40.00	34.00
Forecast	46.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,021	866
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		31.2	35.9
Forecast	35.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.1	2.8
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Forecasts		
Forecasts		
Title for forecasts	3. 2025年3月期の連結業績予想（2024年4月1日～2025年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	81,500	39,959
Upper	-	-
Lower	-	-
% change		
Forecast	6.0	5.5
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,750	2,245
Upper	-	-
Lower	-	-
% change		
Forecast	1.6	0.5
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,950	2,346
Upper	-	-
Lower	-	-
% change		
Forecast	1.6	0.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,300	1,563
Upper	-	-
Lower	-	-
% change		
Forecast	1.0	1.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	129.24	61.21
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2024
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2024	Mar 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	26,344,400	26,344,400
Number of treasury stock at the end of fiscal year	810,882	864,922
Average number of shares	25,511,225	25,481,765
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	55,967	55,194
% change	1.4	13.0

Operating profit		
Operating profit	4,152	4,040
% change	2.8	21.0
Ordinary profit		
Ordinary profit	4,197	4,083
% change	2.8	21.0
Profit		
Profit	2,863	2,858
% change	0.2	30.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	112.24	112.17
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	55,654	53,663
Net assets	32,000	29,983
Capital adequacy ratio (%)	57.5	55.9
Net assets per share (Yen)	1,253.29	1,176.78
Note to non-consolidated financial positions		
Owner's equity	32,000	29,983
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2025年3月期の個別業績予想（2024年4月1日～2025年3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	59,300	29,096
Upper	-	-
Lower	-	-
% change		
Forecast	6.0	5.2
Upper	-	-
Lower	-	-
Operating profit		

Operating profit		
Forecast	4,214	2,075
Upper	-	-
Lower	-	-
% change		
Forecast	1.5	-1.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,253	2,099
Upper	-	-
Lower	-	-
% change		
Forecast	1.4	-1.4
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	2,886	1,427
Upper	-	-
Lower	-	-
% change		
Forecast	0.8	-2.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	113.06	55.89
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.